



- Executive Summary -

A Solution to the Energy Crisis and Global Warming

1. Name of Project:

A Solution to the Energy Crisis and Global Warming
- Industrial Development of the Antimatter Electrical Generator -

2. Amount:

First Stage.....US\$ 4.500.000 (Four and a half million dollars)

3. Jobs and Benefits:

During the development stage few jobs will be created, but during the expansion of the technology not only thousands of jobs will be created around the world, but because of the enormous magnitude of the new industry it will pull global economy for a long time, for the benefit of all.

In the same way, the present technology can make an enormous contribution towards the stabilization of the already severely disrupted global climate, by the replacement of all the energy related technologies causing green-house gasses emissions into the atmosphere.

Not only mankind will be able to avoid the worst of the consequences of Global Warming, if we act now, but in addition humanity will be forever liberated of the constraining chains of energy supply.

By year 2030 practically all contaminant sources of energy could have turn to the new technology for the best possible reason: it will be cheaper to switch to the new technology than to continue paying all the costs of fossil or nuclear fuels.

4. Location of the project:

The project is located in northern Virginia in the United States of America, but it is open to relocate to the convenience of the developer and the investors.

5. Brief Description of project:

Energy from antimatter is the most powerful potential energy source presently known to humanity. Discoveries and designs by the author could lead in a relatively

short period of time to the complete emancipation of humanity from all types of contaminant sources of energy.

The “Antimatter Electrical Generator” refers to a system for the generation of energy by the disintegration of high energy photons into subatomic particles and antiparticles within a controlled environment. The energy thus produced is transformed directly into electricity within the generator itself, converting, literally, almost ordinary matter into pure energy.

Complementarily, the technology can be adapted for the production of antimatter fuel, making distant space exploration feasible to mankind in the near future.

MOLINA GENERATION SYSTEMS CORPORATION, a Florida corporation, has been created exclusively for the industrial development, production and global commercialization of the “Antimatter Electrical Generator”, under a WORLDWIDE EXCLUSIVE LICENSE AGREEMENT with the Inventor, Alberto Molina-Martinez.

The First Stage of the project is the industrial development of the technology at laboratory level. For this purpose a small laser type laboratory must be established for the construction and testing of prototypes. The estimated time frame for the First Stage is about 18 to 24 months, but for precaution an optional 12 month period financing has been added.

The Second Stage is the entering into industrial production. It will require the assembly of a Pilot Production Plant, a Research & Development Laboratory and a Center of Operations or Headquarters. The estimate time frame for the Second Stage is 12 to 18 months.

The Third Stage of the project is the expansion of the technology by the establishment of Subsidiary Corporations, Partnerships, Licenses, Strategic Alliances and even Franchises, around the globe.

6. Goal:

The goal is to replace all contaminant sources of energy in the next 20 years.

7. Name, address, telephone numbers, and email address of the Requesting Sponsor:

Sponsor: Alberto Molina-Martinez, Inventor.

Address: Provided by investors request only.

Phone/Fax: 571-379 8156

E-mail: alberto.molina.martinez@gmail.com

8. Employer Identification Number, (EIN):

Provided by investors request only.

9. Experience in Dealing with These Projects:

The inventor, Alberto Molina-Martinez, originally an Agronomist Engineer graduated in the National University of Colombia in 1981, has spent more than 20 years in the energy field, and for the last 10 years specialized in the Physics of Electromagnetism. His work took him eventually to Particle Physics where he's found big answers to his efforts of many years. Alberto has built and tested numerous prototypes and engines involving many of the technologies related to the present invention. In 1996 Mr. Molina-Martinez founded "Molina Generation Machines, Inc.", a Florida corporation, of which he was President, CEO and Chairman of the Board until 2004.

In February, 2007 Mr. Molina-Martinez founded Molina Generation Systems Corporation, of Florida, of which he is President, CEO and Chairman of the Board.

10. Financial Information:

- **Duration of the Project:** Indefinite.

- **Project Costs**

Year 1

1.) One year salary and relocation for the Inventor.	\$105,000
2.) One year rent and utilities for prototype facility.	\$150,000
3.) Laser Equipment, Machinery, Tooling, Subcontracts, Furnishing & Fixtures.	\$1,340,000
4.) Research & Administrative staff.	\$180,000
5.) Acquiring full patent status Worldwide (Start ½)	\$150,000
6.) Project Supplies and office & communication equipment	<u>\$150,000</u>
Total Year 1	\$2,075,000

Year 2

7.) Second year salary for the Inventor.	\$105,000
8.) Second year rent and utilities for prototype facility.	\$165,000
9.) Additional Equipment/Machinery.	\$150,000
10.) Second year salaries Research & Administrative staff.	\$190,000
11.) Developing Business infrastructure and domicile	\$100,000
12.) Project Supplies year 2	\$250,000
13.) Developing exact business/feasibility plan, prospectus & site location manufacturing plant (Start ½)	\$150,000
14.) Acquiring full patent status Worldwide (complete ½)	<u>\$150,000</u>
Total Year 2	\$1,260,000

Year 3 (Optional extension, if necessary)

15.) Third year salary for the Inventor.	\$110,000
16.) Third year rent and utilities for prototype facility.	\$180,000
17.) Third year salaries Research & Administrative staff.	\$250,000
18.) Developing exact business plan, feasibility study, prospectus site location of manufacturing plant (complete ½)	\$150,000
19.) Project Supplies year 3 and additional prototypes	\$350,000
20.) Prototype Project Termination & Relocation	<u>\$125,000</u>
Total Year 3 Year	\$1,165,000

Total **\$4,500,000**

All disbursements for the project will be determined by agreement between the parties based on the outlined budget and pro-rated when appropriate.

- Risk Evaluation

Technological risk – While Antimatter Energy is the most powerful potential energy source known to humanity, until now it has not been put to use due to the lack of an appropriate technology. Even though not yet proven, there is strong physical evidence that the technology proposed here could provide the definitive path for the harnessing of Antimatter Energy.

Costs risk – Many technologies associated with Particle Physics are extremely costly, what makes them impractical for the economic production of energy. But that is not the case of the present technology, which would be the most inexpensive source of energy ever available to mankind. Not only the production costs per units of Installed Capacity will be sensibly lower than that of any other known technology, but the cost of the energy itself will be almost negligible.

Market risk – Energy is the biggest single market in the world, with global sales of nearly 4 Trillion dollars a year. Having the most economical and cleanest source of energy ever available, combined this with high oil prices, limited oil reserves, the irreversible contamination of the planet, the threat of a catastrophic global warming and the vivid interest in the world for new sources of energy, the market risk is practically zero.

Management risk – At the moment the author is the only person working on the project and a management team has yet to be assembled, in accordance to the magnitude of the project, but until the technology is thoroughly proven the enrollment of management staff shall be limited to scientific and administrative personnel only.

Proprietary Information risk – All the proposed technology is proprietary information of the author, Alberto Molina-Martinez, and protected by a worldwide “patent pending” status at the moment. To as far the author’s knowledge reaches there is no other equivalent known technology in today’s world. In turn, the corporation has a Worldwide Exclusive License Agreement on the technology, as said before.

- Financial Structure

The corporation is authorized to issue a total of One Hundred (100) million shares of Common Stock, of which Thirty (30) million shares are available for private investors. Additional Five (5) million shares, from the inventor’s own stock will be available to the corporation, if needed.

In order to minimize the risks, from the investors’ point of view, the plan for the First Stage is to procure 90 to 100 investors that can invest \$ 40,000 to \$ 50,000 each, while being open to a major investor obviously.

Level 1- Prototype Investment – 10% Company Equity - Investors cost \$4.5 million – Return, \$10 million (2.22x Investment) + Equity.

Level 2- Company development – 15% Company Equity - Investor cost \$270 million – Return, 5x Investment 3yr, in Equity.

Level 3- Company expansion - 10% Company Equity - Investor cost \$1.5 billion - Established Upside Potential – Return in Equity.

- Rewards

Due to the apparently “blue sky” nature of the investment, the rewards shall be proportionally high to offset the risk. The inventor agrees to pay the Prototype Investor(s) \$10 million, pro-rated, from the \$270 million company capitalization financing at Second Stage. This is the first return on the Prototype Investors investment.

Second, the Inventor agrees to give the Prototype Investor(s) a 10% pro-rated equity interest in Molina Generation Systems Corp., the company that will manufacture and/or commercialize the Antimatter Electrical Generators.

Third, the inventor agrees to give the Venture Investors for the investment of \$270 Million, a 15% equity interest in Molina Generation Systems Corp., the company that will manufacture and/or commercialize the Antimatter Electrical Generators.

Additional 10% equity will be available for the expansion of the Corporation, once upside potential is established.

- Exit Strategy

Given the technology has been satisfactorily proven during the First Stage and the Pilot Production Plant, the Research & Development Laboratory and the Center of Operations have been established during the Second Stage (not before the end of the second year to the earliest), the company will be ready for the investor’s exit if wished.

In preparation for a Private Placement of stock, or for a public placement in an Initial Public Offering or IPO, the Corporation plans to split the stock to One billion shares (ten times the initial stock), without diluting proprietorship. Investors will then have available for sale up to 350 million shares, out of one billion, depending on their purchases in the First, Second and Third Stages.

A technology as revolutionary as the one presented here, if properly managed, will attract the attention of the entire financial world for which the stock price at a Private Placement or an IPO will probably not go under US\$ 40.00 a share, but it could be a lot higher. Due to the magnitude of the project, the original stock could become one of the most valuable in history.

If the stock goes through a Private Placement or through an IPO will be determined by convenience, when the proper time comes.

- Break-even Analysis

From the Projected Profit and Loss (Table 1), it is clear that once the project enters into the Second Stage, or industrial production, the project will break even very quickly. For the first year after the corroboration of concepts (Year 3 in Table 1) the net profits, after taxes, may be in the order of 2 Billion dollars, when the total investment had been is 274.5 Million dollars.

Sales to Future and Licenses will be the initial own income of the Corporation, well before the Pilot Production Plant is fully operational.

- Financial Projections

See the following Tables:

- Ten year Projected Profit and Loss (TABLE 1)
- Ten year Projected Cash Flow (TABLE 2)
- Ten Year Projected Balance Sheet (TABLE 3)

MOLINA GENERATION SYSTEMS CORPORATION

TABLE 1

PROJECTED PROFIT AND LOSS										
(millions of dollars)										
Year	1	2	3	4	5	6	7	8	9	10
Net Direct Sales			1,924.0	4,354.2	7,023.6	11,036.1	13,527.5	18,130.2	20,947.4	22,990.6
Cost of Direct Sales			769.6	1,741.7	2,809.4	4,414.4	5,411.0	7,252.1	8,379.0	9,196.3
Corp. Income from Partnerships			1,616.1	3,657.5	5,899.8	9,270.3	11,363.1	15,229.4	17,595.8	19,312.1
Corp. Payments for Partnerships			808.1	1,828.7	2,949.9	4,635.2	5,681.5	7,614.7	8,797.9	9,656.1
Partnerships Admin. Costs			80.8	182.9	295.0	463.5	568.2	761.5	879.8	965.6
Licenses, Royalties & Know-How, net			15,926.3	23,822.2	44,729.4	54,270.8	59,886.1	77,958.8	64,788.2	68,291.5
Corp. payments for Lic. Roy. & K-How			7,963.2	11,911.1	22,364.7	27,135.4	29,943.1	38,979.4	32,394.1	34,145.7
Lic., Roy. & K-How Admin. Costs			796.3	1,191.1	2,236.5	2,713.5	2,994.3	3,897.9	3,239.4	3,414.6
Gross Profit	-		9,048.5	14,978.3	26,997.3	35,215.1	40,178.6	52,812.8	49,641.3	53,216.0
General Administrative Expenses			384.8	870.8	1,404.7	2,207.2	2,705.5	3,626.0	4,189.5	4,598.1
Other income (expense), net	(2.1)	(1.3)	(1.2)							
Operating Profit	(2.1)	(1.3)	8,662.5	14,107.5	25,592.6	33,007.9	37,473.1	49,186.8	45,451.8	48,617.9
Interest expense, net										
Income before taxes	(2.1)	(1.3)	8,662.5	14,107.5	25,592.6	33,007.9	37,473.1	49,186.8	45,451.8	48,617.9
Provision for income taxes	0	0	2,858.6	4,655.5	8,445.6	10,892.6	12,366.1	16,231.6	14,999.1	16,043.9
Net income	(2.1)	(1.3)	5,803.9	9,452.0	17,147.0	22,115.3	25,107.0	32,955.1	30,452.7	32,574.0
Earnings per common share, basic			58.0	94.5	171.5	221.2	251.1	329.6	304.5	325.7
Earnings per common share, diluted				9.45	17.15	22.12	25.11	32.96	30.45	32.57

* Refers to the original 100 million shares.

** Refers to the split into 1 Billion shares.

TABLE 2

PROJECTED CASH FLOW										
(million dollars)										
Year	1	2	3	4	5	6	7	8	9	10
INCOME										
Incoming Investments	4.5		270.0							
Direct Sales	-		1,924.0	4,354.2	7,023.6	11,036.1	13,527.5	18,130.2	20,947.4	22,990.6
Partnerships participations	-		1,616.1	3,657.5	5,899.8	9,270.3	11,363.1	15,229.4	17,595.8	19,312.1
Licenses, Royalties & Know-How	-		15,926.3	23,822.2	44,729.4	54,270.8	59,886.1	77,958.8	64,788.2	68,291.5
Other Income										
EXPENSES										
Direct Operational Costs			(384.8)	(870.8)	(1,404.7)	(2,207.2)	(2,705.5)	(3,626.0)	(4,189.5)	(4,598.1)
Partnerships Adm. Costs	-		(80.8)	(182.9)	(295.0)	(463.5)	(568.2)	(761.5)	(879.8)	(965.6)
Licenses, Royalties & Know-How Adm. Costs	-		(796.3)	(1,191.1)	(2,236.5)	(2,713.5)	(2,994.3)	(3,897.9)	(3,239.4)	(3,414.6)
Exclusive License Payments	-		(8,771.2)	(13,739.8)	(25,314.6)	(31,770.5)	(35,624.6)	(46,594.1)	(41,192.0)	(43,801.8)
Other Costs (Prototypes)	(2.1)	(1.3)	(1.2)							
TOTAL (Before Taxes and Dividends)	2.4	(1.3)	9,702.1	15,849.2	28,402.0	37,422.4	42,884.1	56,438.8	53,830.8	57,814.1

TABLE 3

PROJECTED BALANCE SHEET										
(million dollars)										
Year	1	2	3	4	5	6	7	8	9	10
Assets										
Current Assets										
Capital Investments	4.5		270.0							
Short Term Investments										
Cash		2.9	1.6	10,645.1	27,748.1	59,390.7	99,777.2	145,307.4	205,491.0	259,452.3
Receivables / Inventory			19,466.4	31,833.8	57,652.8	74,577.2	84,776.7	111,318.4	103,331.5	110,594.3
Total Current Assets	4.5	2.9	19,738.0	42,478.9	85,400.9	133,967.8	184,553.9	256,625.8	308,822.4	370,046.6
Long Term Investments (1)			9,696.9	21,945.0	35,399.0	55,621.9	68,178.4	91,376.2	105,575.0	115,872.9
Property Plant and Equip.	1.3	1.2	720.1	1,680.0	2,240.0	3,200.0	4,320.0	5,200.0	6,560.0	8,480.0
Intangible Assets (2)	163,179.6	163,179.6	5,207,631.4	7,262,633.6	8,936,873.7	9,075,893.2	9,098,913.4	9,048,222.1	8,797,022.0	8,592,730.6
Other Assets (7)								50,691.3	301,891.4	506,182.8
Total Assets	163,185.4	163,183.6	5,237,786.4	7,328,737.5	9,059,913.6	9,268,683.0	9,355,965.7	9,452,115.4	9,519,870.8	9,593,312.8
Liabilities										
Current Liabilities										
Accounts Payable (3)	0.3	1.1	1,154.4	2,612.5	4,214.2	6,621.7	8,116.5	10,878.1	12,568.5	13,794.4
Plants and Equip. Payable	1.3	0.2	900.0	1,200.0	1,600.0	2,400.0	3,000.0	3,500.0	4,700.0	5,900.0
Short/Long Term Debt	0.04	0.04								
Other Current Liabilities (4)			8,771.2	13,739.8	25,314.6	31,770.5	35,624.6	46,594.1	41,192.0	43,801.8
Total Current Liabilities	1.6	1.3	10,825.6	17,552.3	31,128.8	40,792.2	46,741.1	60,972.2	58,460.5	63,496.2
Long Term Debt										
Other Liabilities										
Total Liabilities	1.6	1.3	10,825.6	17,552.3	31,128.8	40,792.2	46,741.1	60,972.2	58,460.5	63,496.2
Stockholders' Equity										
Preferred Stock	65,273.5	65,272.9	2,090,091.2	2,923,345.5	3,609,466.5	3,688,515.7	3,720,692.0	3,752,522.3	3,780,928.0	3,808,037.2
Common Stock	97,910.3	97,909.4	3,135,136.8	4,385,018.2	5,414,199.8	5,532,773.5	5,581,038.0	5,628,783.5	5,671,392.0	5,712,055.8
Retained Earnings (5)			1,732.7	2,821.5	5,118.5	6,601.6	7,494.6	9,837.4	9,090.4	9,723.6
Total Stockholder Equity	163,183.8	163,182.3	5,226,960.8	7,311,185.2	9,028,784.8	9,227,890.8	9,309,224.6	9,391,143.2	9,461,410.4	9,529,816.6
Net Tangible Assets (6)	4.2	2.7	19,329.4	48,551.6	91,911.1	151,997.6	210,311.2	292,229.8	362,497.0	430,903.2
(1) Stock or interests in Partnerships										
(2) Worldwide Exclusive License Agreement and other Intellectual Property										
(3) Corporation Operational Costs										
(4) Exclusive License Payments										
(5) Assuming a Retention of 20% of Net Profits										
(6) As Total Assets minus Intangible Assets & Liabilities										
(7) New Patents or Know-How incorporated										
(8) Development Stage prototypes										

Sources and Uses of Funds – Summary

It is expected to collect funds for the development of the project mainly among Private Investors.

The **First Stage** funding of 4.5 million dollars will be invested in equipment, materials, salaries, special parts or labors, subcontracts, rent, utilities, transportation, legal and accounting services, patent processes and research back up.

The **Second Stage** funding of 270 million dollars will be invested in the construction of a Pilot Production Plant, the establishment of a Center of Operations or Headquarters and a Research & Development Laboratory.

The **Third Stage** capitalization of 1.5 billion dollars, if at all necessary, will be invested in the expansion of the technology and the corporation throughout the world.

Note from the author:

The numbers on this project may sound exaggerated or imaginary at first sight, but they correspond to the reality of the energy market today. See the complete plan for their support.

Compendium

Business Description

Industrial Development, Production and Commercialization of Electrical Generators powered by Matter-Antimatter reactions, under a WORLDWIDE EXCLUSIVE LICENSE AGREEMENT with the Inventor.

Background

The “Antimatter Electrical Generator” refers to a system for the generation of energy by the disintegration of high energy photons into subatomic particles and antiparticles within a controlled environment. The energy thus produced is transformed directly into electricity or into fuels of high energy concentration within the generator itself, converting, literally, almost ordinary matter into pure energy.

Management and Boards

At the moment the only person working in the project is the inventor, Alberto Molina-Martinez. A Management Team will be assembled according to the needs of the process. Until the technology is thoroughly proven and demonstrated the enrollment of management staff shall be limited to scientific and administrative personnel.

Strategic Alliances

None at the moment.

Five year Net Income

	(US\$ millions)
Year 1	(2.1)
Year 2	(1.3)
Year 3	5,803.9
Year 4	9,452.0
Year 5	17,147.0

For further information, please contact:

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